



9/30/2019

**Bond Indebtedness, Outstanding Loans, and Bond Defaults\***

Debt	Outstanding Principal
	<u>2019</u>
2013 Series	\$76,100,000
2016 A Bank	29,508,000
2018 A Bank	90,300,000
2018 C Bank	18,200,000
2018 D Bank	20,000,000
2019 USDA	41,130,000
2020 USDA	0
Building lease	<u>634,000</u>
<b>Total long-term debt</b>	<b>\$275,872,000</b>
Add unamortized bond premium	5,226,000
Less bond issue cost	0
Less current portion of long-term debt	<u>-25,124,000</u>
<b>Long-term debt, net of current portion</b>	<b><u>\$255,974,000</u></b>

\*See the Audited Financial Statements for additional details related to bond indebtedness.